**INTEREST RATES MARKET NOTICE**

**Date: 7 October 2022**

**Subject:** New Financial Instrument Listing

**(HARCOURT STREET 1 (RF) LIMITED – “H12T22”)**

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 10 October 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** H12T22

**Nominal Issued** R125,000,000.00

**Issue Price** 100%

**Coupon** 10.93% (based on a 3 Month JIBAR as at 10 Oct 2022 as per APS point 20

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 27 January, 26 April, 27 July, 27 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on26 January, 25 April, 26 July, 26 October

**Issue Date** 10 October 2022

**Date Convention** Following

**Interest Commencement Date** 10 October 2022

**First Interest Payment Date** 31 October 2022

**Call / Step Up Option Date** 31 July 2027

**ISIN No.** ZAG000190869

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T22%20PricingSupplement1010.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T22%20PricingSupplement1010.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000